

Building Biblically Responsible Portfolios

Use this worksheet for today's presentation and workshop.



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- 1. Does your organization screen its investment portfolio? If so, what are you screening and why? If not, are you considering this approach?**

- 2. Do you use biblically responsible products in your organization's portfolio? Do you use secular products as well? Do you use a combination of both? How did you come to this decision?**

- 3. Does your organization have a process when hiring or terminating an investment strategy?**
 - a. Yes
 - b. No
 - c. Unsure

- 4. Do you know if your investment managers are in-line with your organization's values?**
 - a. Yes
 - b. No
 - c. Unsure

